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SUPPLEMENT 8 TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: ALASKA

RESOURCE STANDARDS FOR 1902(f) STATES - CATEGORICALLY NEEDY

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TN No. 01-13  
Supersedes \_\_\_\_\_ Approval Date 4/10/92 Effective Date 10/1/91  
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**MORE LIBERAL METHODS OF TREATING INCOME  
UNDER SECTION 1902(r)(2) OF THE ACT**

Section 1902(f) State

Non-section 1902(f) State

- I. For all individuals who are eligible to receive a state supplementary payment under section 1902(a)(10)(A)(ii)(IV) of the Act, for qualified Medicare beneficiaries under section 1902(a)(10)(E) of the Act, and for working disabled individuals under section 1902(a)(10)(A)(ii)(XIII) of the Act, the following more liberal income methodology is used to determine eligibility:
- a. Payments received from the Alaska Longevity Bonus Program are excluded entirely for qualified Medicare beneficiaries, recipients of a state supplementary payment, and working disabled individuals to the extent which the payment does not cause the total gross income to exceed 300% of the supplementary security income benefit rate as established under Section 1903(f)(4)(C) of the Act.
- II. Dividend and benefit payments received from the Alaska Permanent Fund Dividend Program are excluded from consideration as income for all mandatory and optional Medicaid eligibility categories.
- III. For poverty level children covered under the provisions of sections 1902(a)(10)(A)(i)(IV), (VI), and (VII) and 1902(a)(10)(A)(ii)(IX), the following more liberal income methodology is used to determine eligibility:
- a. An income disregard equal to 17 percent of the federal poverty guidelines for the appropriate household size is applied if the child is less than 6 years of age. An income disregard equal to 50 percent of the federal poverty guidelines for the appropriate household size is applied if the child is age six or older.

- IV. For working disabled individuals as defined in Section 1902(a)(10)(A)(ii)(XIII) of the Act, the following more liberal income methodology is used to determine eligibility:

All earned income of a spouse that is deemed available to the disabled individual under SSI/SSP financial methodology is excluded as income.

If the disabled individual is age 18 or older, all earned income of a family member that is deemed available to the disabled individual under SSI/SSP financial methodology is excluded as income.

- V. For all AFDC-related eligibility groups, the following more liberal income methodology is used to determine eligibility:

- a. Diversion payments made under Alaska Statute 47.27.026 are exempt as income in both the 185% gross income test and the final income eligibility determination.
- b. Charitable contributions are exempt from countable income up to \$300 per calendar quarter.
- c. The earned income of a child who is enrolled at least half time in secondary school is totally exempt for both the 185 percent gross income test and the final income eligibility determination.
- d. Non-recurring lump sum payments are exempt as income, however, they remain a resource if retained.
- e. Educational income used for educational purposes is exempt. Unless exempt under other Federal statutes, all other educational income is prorated over the period of intended use or counted as income in the month received, whichever is to the individual's advantage.

- f. Beginning November 1, 2001, child support payments made by a parent for or on behalf of a child living in a separate household are deducted from the countable income of that parent's household.
- g. For individuals under age 21 who are eligible under Section 1902(a)(10)(A)(ii) and 42 CFR 435.222, the following more liberal income methodology is used to determine eligibility:

The agency disregards the difference between the Adult Included Section 1931 need standard and the July 16, 1996 AFDC need standard for a family of that size.

- h. For individuals for whom a State adoption assistance agreement is in effect and who are eligible under Section 1902(a)(10)(A)(ii)(VIII) and 42 CFR 435.227, the following more liberal income methodology is used to determine eligibility:

The agency disregards the difference between the Adult Not Included Section 1931 need standard and the July 16, 1996 AFDC need standard for a family of that size.

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VI. Beginning July 1, 2009, all AmeriCorps payments, including living stipends, are disregarded as income for purposes of determining eligibility for individuals in the all AFDC-related eligibility groups as outlined below:

1902(a)(10)(A)(i)(III) qualified pregnant women and infants,

1902(a)(10)(A)(i)(IV) poverty-level related pregnant women and infants,

1902(a)(10)(A)(i)(VI) poverty-level related children aged 1 up to 6,

1902(a)(10)(A)(i)(VII) poverty-level related children aged 6 up to 19,

1902(a)(10)(A)(ii)(I) and (IV) for children under 1905(a)(i), parents/caretaker relatives under 1905(a)(ii), and pregnant women under 1905(a)(viii),

1902(a)(10)(A)(ii)(VIII) State subsidized adoption children,

1902(a)(10)(A)(ii)(IX) optional poverty-level related pregnant women and infants,

1902(a)(10)(A)(ii)(XIV) optional targeted low-income children.

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MORE LIBERAL METHODS OF TREATING INCOME  
UNDER SECTION 1902(r)(2) OF THE ACT

- VII. Disregard all income for the 2101(f)-like reasonable classification of children described at Supplement 1 to Attachment 2.2-A page 1.

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**MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT**

Section 1902(f) State  Non-section 1902(f) State

- I. For the following groups, cash distributions from Alaska Native claims Settlement Act corporations up to \$2,000 per individual per calendar year are excluded as a resource each year, are excluded indefinitely, and do not affect the exclusion of cash distributions made in subsequent years:

Individuals under 1902(a)(10)(A)(ii)(IV) of the Act to whom there is being paid, or who are eligible, or would be eligible if not in a medical institution, supplemental security income benefits under Title XVI, or a state supplementary payment.

Qualified Medicare beneficiaries under section 1902(a)(10)(E) of the Act

Institutionalized individuals under section 1902(a)(10)(A)(ii)(V) of the Act who meet SSI resource requirements and whose income does not exceed 300% of the SSI benefit rate as established under Section 1903(f)(4)(C) of the Act.

Working disabled individuals under section 1902(a)(10)(A)(ii)(XIII) of the Act.

- II For the following groups, dividend and benefit payments received from the Alaska Permanent Fund Dividend Program are excluded from consideration as countable resources:

For poverty level pregnant women, infants, and children covered under the provisions of 1902(a)(10)(A)(i)(IV), (VI), and (VII), and 1902(a)(10)(A)(ii)(IX) of the Act;

For qualified pregnant women and qualified children born after December 31, 1972 covered under the provision of sections 1902(a)(10)(A)(i)(III) and 1905(n) of the Act;

Targeted low income children covered under provisions of 1902(a)(10)(A)(ii)(XIV) of the Act;

Individuals under age 21 who are covered under provisions of 1902(a)(10)(A)(ii) and described in 1905(a)(i) of the Act.

Individuals under 1902(a)(10)(A)(ii)(I) who meet the income and resource requirements of the Supplemental Security Income program;

Individuals under 1902(a)(10)(A)(ii)(IV) of the Act to whom there is being paid, or who are eligible, or would be eligible if not in a medical institution, supplemental security income benefits under Title XVI, or a state supplementary payment;

Qualified Medicare beneficiaries under section 1902(a)(10)(E) of the Act;

Institutionalized individuals under section 1902(a)(10)(A)(ii)(V) of the Act who meet SSI resource requirements and whose income does not exceed 300% of the SSI benefit rate as established under Section 1903(f)(4)(C) of the Act.

Working disabled individuals under section 1902(a)(10)(A)(ii)(XIII) of the Act.

- III** For all AFDC-related eligibility groups subject to resource standards, the agency uses the following methodologies:
- a. Resource standard is \$2,000 per household, \$3,000 for households that include an adult age 60 or older.
  - b. When determining countable resources, the total value of a motor vehicle is disregarded if the motor vehicle is used for family transportation necessary to meet basic needs, including obtaining food, medical care, other essentials, or for transportation to or from school, work, or training. The total value of a motor vehicle is also disregarded if necessary when the vehicle is used as the family's home, to transport a disabled family member, to produce self-employment income, or for a family member to participate in a work activity approved by the Alaska Division of Public Assistance. If there are no vehicles owned that are used for the purposes stated above, the first \$1500 in equity of one motor vehicle is excluded as a resource.
  - c. Real property is exempt as long as it is actively up for sale.